Newsletters with

cuadvantage.com solutions@cuadvantage.com

January 2021 QUARTERLY IDEA SHEET



__ 2020's Done, Get a Fresh Start for 2021!

Money moves for the New Year

Start the Year Smarter

- Debt Consolidation Loan
- Credit Card Balance Transfer
- Accumulate Your Way to a Happier Holiday

Christmas Club Account



Is a Refinance Right for Your Future?
When to refinance your mortgage

Some Decisions are Easy

- New & Used Auto Loans
- Refinances





It's Time to Check Your Credit!
Claim your free annual credit reports

Order Your 2021 HolidayClosing Posters

Standard size: 8.5" x 11" (portrait or landscape)

Price: \$5.00 each

Other sizes with pricing are available. Add closing hours and customize the dates as you need. Please contact your CUAdvantage representative for more information.



Tax Planning Tips

- File Early to Safeguard Your Refund
- Tax forms from Your Credit Union
- E-file and Direct Deposit
- IRA Contributions Any applicable changes for 2021
- __ Tax Loans from Your Credit Union



Love My Credit Union®

Official Marketing Materials

- __ TurboTax ___ Financial Lock
- __ Sprint ___ TruStage
- __ SimpliSafe ___ Bundle

FRIENDLY REMINDERS

- Daylight Saving Time begins at 2:00 a.m. on Sunday, March 14th
- Information about Your Credit Union Scholarship Program
- Request for Board/Supervisory
 Committee Volunteers
- _ Holiday Closings
 - Martin Luther King, Jr. Day Monday, January 18
 - Presidents' Day Monday, February 15
 - _ Good Friday Friday, April 2



Do you need your Privacy Policy printed this quarter? Let us know!